



Order Filed on May 4, 2021  
by Clerk,  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
**Caption in Compliance with D.N.J. LBR 9004-1**

**LOWENSTEIN SANDLER LLP**

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*Counsel to the Administrative  
and Priority Claims Agent*

In re:

FRANK THEATRES BAYONNE/SOUTH  
COVE, LLC, *et al.*,<sup>1, 2</sup>

Debtors.

Chapter 11

Case No. 18-34808 (SLM)

Jointly Administered

**ORDER APPROVING THE JOINT MOTION OF THE ADMINISTRATIVE AND  
PRIORITY CLAIMS AGENT AND LIQUIDATING TRUSTEE FOR ENTRY OF AN  
ORDER: (I) AUTHORIZING THE DESTRUCTION AND ABANDONMENT OF  
RECORDS; (II) ENTERING A FINAL DECREE CLOSING THESE CHAPTER 11 CASES;  
AND (III) TERMINATING THE RESPONSIBILITIES OF THE CLAIMS AGENT**

The relief set forth on the following pages, numbered two (2) through and including

three (3), is hereby **ORDERED**.  
**DATED: May 4, 2021**

**Honorable Stacey L. Meisel  
United States Bankruptcy Judge**

<sup>1</sup> Prior to the Effective Date (defined herein) of the *Modified First Amended Plan of Reorganization of Frank Theatres Bayonne/South Cove, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code* (the "**Modified Plan**"), the Debtors in these Chapter 11 cases (the "**Chapter 11 Cases**") and the last four digits of each Debtor's taxpayer identification number were as follows: Frank Theatres Bayonne/South Cove, LLC (3162); Frank Entertainment Group, LLC (3966); Frank Management LLC (0186); Frank Theatres, LLC (5542); Frank All Star Theatres, LLC (0420); Frank Theatres Blackburg LLC (2964); Frank Theatres Delray, LLC (7655); Frank Theatres Kingsport LLC (5083); Frank Theatres Montgomeryville, LLC (0692); Frank Theatres Parkside Town Commons LLC (9724); Frank Theatres Rio, LLC (1591); Frank Theatres Towne, LLC (1528); Frank Theatres York, LLC (7779); Frank Theatres Mt. Airy, LLC (7429); Frank Theatres Southern Pines, LLC (2508); Frank Theatres Sanford, LLC (7475); Frank Theatres Shallotte, LLC (7548); Revolutions at City Place LLC (6048); Revolutions of Saucon Valley LLC (1135); Frank Entertainment Rock Hill LLC (0753); Frank Entertainment PSL, LLC (7033); Frank Hospitality Saucon Valley LLC (8570); Frank Hospitality York LLC (6617); and Galleria Cinema, LLC (2529).

<sup>2</sup> Upon the Effective Date of the Modified Plan, the presently operating Reorganized Debtors (as defined in the Modified Plan) are as follows: Frank Entertainment Group, LLC; Frank Management, LLC; Frank Theatres York, LLC; Frank Hospitality York, LLC; Frank Theatres Delray, LLC; Frank Theatres Parkside Town Commons, LLC; Frank Blackburg, LLC; Frank Theatres Southern Pines, LLC; Frank Theatres, LLC; and Frank Management, LLC.

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Debtors: Frank Theatres Bayonne/South Cove, LLC, *et al.*

Case No.: 18-34808 (SLM)

Caption: Order (I) Authorizing the Destruction and Abandonment of Records; (II) Entering a Final Decree Closing the Chapter 11 Cases; and (III) Terminating the Responsibilities of the Claims Agent

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Upon consideration of the motion (the “Motion”) seeking entry of an order (this “Order”): (i) authorizing the Winddown Agents<sup>1</sup> to abandon and destroy the Records; (ii) entering a final decree closing the Chapter 11 Cases; and (iii) terminating the responsibilities of Prime Clerk, the claims agent; upon consideration of the Motion and all pleadings related thereto; it appearing that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; the Court having considered the Motion and any responses to the Motion; it appearing that the relief requested in the Motion is appropriate; and upon the record herein, and after due deliberation, and good and sufficient cause appearing therefor; it is

**HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The Winddown Agents are authorized, but not required to, immediately abandon and destroy all of the Records any time after six (6) months from the completion and winding up the affairs of the Administrative and Priority Claims Escrow or Liquidating Trust, as applicable, and as further set forth in the Modified Plan, Trust Agreement, Supplemental Application, as applicable.
3. The Winddown Agents are authorized to expend such funds as may be reasonably

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<sup>1</sup> Capitalized terms used herein and not otherwise defined shall have those meanings ascribed to them in the Motion.

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Debtors: Frank Theatres Bayonne/South Cove, LLC, *et al.*

Case No.: 18-34808 (SLM)

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necessary to carry out such destruction of the Records in the manner that the Winddown Agents, in their respective business judgment, deem appropriate.

4. Upon the closing of the sale of the West Virginia Property and final distributions being made to holders of General Unsecured Claims, consistent with the terms of the Modified Plan and Confirmation Order, the Liquidating Trustee and the Liquidating Trust shall be discharged of its obligations under the Plan and the Liquidating Trust Agreement and the Liquidating Trust shall be deemed dissolved; *provided, however*, that the Liquidating Trust may continue for purposes of liquidating and winding down the affairs of the Trust as set forth in the Liquidating Trust Agreement.

5. The final decree in the Chapter 11 Cases is hereby entered and the Chapter 11 Cases are hereby closed without further order of this Court.

6. Prime Clerk shall: (I) within thirty (30) days of the entry of this Order, forward to the Clerk of the Court: (a) an updated claims register, (b) a CD or USB flash drive of all imaged claims, and (c) an excel spreadsheet containing all claims information, along with an updated 2002 list and updated creditor mailing list, which shall contain the names and addresses of all creditors; (II) the claims register, 2002 list, and creditor mailing list shall be provided in both paper and on disc, and in both alphabetical and numerical order; (III) the creditor mailing list disk and the 2002 list disk should be in .txt format; and (IV) Prime Clerk shall box and transport all original claims to the Philadelphia Federal Records Center, 14700 Townsend Road, Philadelphia, Pennsylvania 19154.

7. Upon its so doing, Prime Clerk may terminate its database and website related to the

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Debtors: Frank Theatres Bayonne/South Cove, LLC, *et al.*

Case No.: 18-34808 (SLM)

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Chapter 11 Cases, and shall be released from its responsibilities as claims agent in the Chapter 11 Cases.

8. All orders previously entered in the Chapter 11 Cases are final orders and shall survive the closing of the Chapter 11 Cases.

9. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

In re:  
Frank Theatres Bayonne/South Cove, LLC  
Galleria Cinema, LLC  
Debtors

Case No. 18-34808-SLM  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0312-2  
Date Rcvd: May 04, 2021

User: admin  
Form ID: pdf903

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Total Noticed: 25

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 06, 2021:**

Recip ID	Recipient Name and Address
db	+ Frank All Star Theatres, LLC, 3801 PGA Blvd., Suite 600, Palm Beach Gardens, FL 33410-2756
db	+ Frank Entertainment Group, LLC, 3801 PGA Blvd., Suite 600, Palm Beach Gardens, FL 33410-2756
db	+ Frank Entertainment PSL, LLC, 3801 PGA Blvd., Suite 600, Palm Beach Gardens, FL 33410-2756
db	+ Frank Entertainment Rock Hill LLC, 2225 Dave Lyle Blvd, Rock Hill, SC 29730-4973
db	+ Frank Hospitality Saucon Valley LLC, 3717 Route 378, Bethlehem, PA 18015-5436
db	+ Frank Hospitality York LLC, 2067 Springwood Road, York, PA 17403-4836
db	#+ Frank Management LLC, 3801 PGA Blvd., Suite 600, Palm Beach Gardens, FL 33410-2756
db	+ Frank Theatres Bayonne/South Cove, LLC, 191 Lefante Way, Bayonne, NJ 07002-5022
db	+ Frank Theatres Blacksburg LLC, 1614 South Main Street, Blacksburg, VA 24060-5824
db	+ Frank Theatres Delray, LLC, 14775 Lyons Road, Delray Beach, FL 33446-9003
db	+ Frank Theatres Kingsport LLC, 3801 PGA Blvd, Suite 600, Palm Beach Gardens, FL 33410-2758
db	+ Frank Theatres Montgomeryville, LLC, 750 Montgomery Glen Drive, Lansdale, PA 19446-6406
db	Frank Theatres Mt. Airy, LLC, 605 Bluemont Road, Mt. Airy, NC 27030
db	+ Frank Theatres Parkside Town Commons LLC, 1140 Parkside Main Street, Cary, NC 27519-6950
db	+ Frank Theatres Rio, LLC, 3801 Routh 9 South, Suite 1, Rio Grande, NJ 08242-1915
db	+ Frank Theatres Sanford, LLC, 1351 Douglas Drive, Sanford, NC 27330-3453
db	Frank Theatres Shallotte, LLC, 5200 Bridgers Road, Shallotte, NC 28470
db	+ Frank Theatres Southern Pines, LLC, 104 Brucewood Road, Southern Pines, NC 28387-5143
db	+ Frank Theatres Towne, LLC, 3801 PGA Blvd., Suite 600, Palm Beach Gardens, FL 33410-2756
db	+ Frank Theatres York, LLC, 2067 Springwood Road, York, PA 17403-4836
db	+ Frank Theatres, LLC, 3801 PGA Blvd., Suite 600, Palm Beach Gardens, FL 33410-2756
db	+ Galleria Cinema, LLC, 2111 Tamiami Trail, Venice, FL 34293-5011
db	+ Revolutions at City Place LLC, 477 S. Rosemary Avenue, West Palm Beach, FL 33401-5758
db	+ Revolutions of Saucon Valley LLC, 3717 Route 378, Bethlehem, PA 18015-5436
aty	+ Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, NJ 07068-1791

TOTAL: 25

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

## NOTICE CERTIFICATION

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

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**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 06, 2021

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 4, 2021 at the address(es) listed below:

Name	Email Address
Bruce W. Radowitz	on behalf of Creditor Martin Gold torreso78@gmail.com r45676@notify.bestcase.com
Daniel Y Gielchinsky	on behalf of Creditor Edward Solomon dan@dyglaw.com
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Eric S. Chafetz	on behalf of Debtor Frank Management LLC echafetz@lowenstein.com
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Eric S. Chafetz	on behalf of Debtor Frank Entertainment Rock Hill LLC echafetz@lowenstein.com
Eric S. Chafetz	on behalf of Debtor Frank Theatres Bayonne/South Cove LLC echafetz@lowenstein.com
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Fran B. Steele	on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov
George R. Hirsch	on behalf of Creditor Blacksburg APF Partners LLC ghirsch@sillscummis.com, MCO@sillscummis.com
Jack M. Seitz	on behalf of Creditor Lower Saucon Authority jseitz@lesavoybutz.com sblake@lesavoybutz.com
James S. Carr	on behalf of Creditor IMAX Corporation KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforruptcy.com
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Total Noticed: 25

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